

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 IN THE MATTER OF THE BANKRUPTCY OF GOLF TOWN GP II INC.


To the bankrupt:

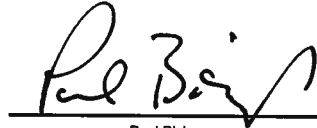
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of May 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
45,017,552.77	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
109,892,125.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
154,909,677.77	Good
2. Secured creditors as per list "B"	0.00
0.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
154,909,677.77	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	0.00
	Deficiency
	154,909,677.77

I, Paul Bishop, of the township of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 30th day of May 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Toronto in the Province of Ontario, on this 30th day of May 2018.


 Michael Shaker


 Paul Bishop

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FORM 78 – Continued

List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	10.5% Senior Second Lien Notes due 2018 c/o BNY Trust Company of Canada	1 York Street, 6th Floor Toronto ON M5J 0B6	0.00	109,892,125.00	109,892,125.00
2	1ACT Ameri Can Telecom INC.	2666 ROYAL WINDSOR DR. # 7 2666 ROYAL WINDSOR DR. # 7 MISSISSAUGA ON L5J 4N1	3,039.21	0.00	3,039.21
3	20 VIC Management INC.	1 QUEEN STREET EAST SUITE 300 BOX # 88 1 QUEEN STREET EAST TORONTO ON M5C 2W5	46,469.58	0.00	46,469.58
4	610 Applewood INC.	7501 KEELE STREET, UNIT 100 7501 KEELE STREET, UNIT 100 CONCORD ON L4K 1Y2	20,502.44	0.00	20,502.44
5	Aberdeen White Rose Holdings Limited	2400 DUNDAS STREET WEST UNIT 6 2400 DUNDAS STREET WEST UNIT 6 MISSISSAUGA ON L5K 2R8	38,724.06	0.00	38,724.06
6	Accolade Group INC. (Levelwear)	66 WEST BEAVER CREEK 66 WEST BEAVER CREEK RICHMOND HILL ON L4B 1G5	88,972.75	0.00	88,972.75
7	Achievers Solutions INC.	190 LIBERTY ST. SUITE 100 190 LIBERTY ST. SUITE 100 TORONTO ON M6K 3L5	316,644.93	0.00	316,644.93
8	Acushnet Canada INC.	500 HARRY WALKER PARKWAY NORTH 500 HARRY WALKER PARKWAY NORTH EAST GWILLIMBURY ON L9N 0M9	3,626,578.23	0.00	3,626,578.23
9	Admiral Yuan Fong Impex Co, LTD.	17, CHENG-THE RD, SEC. 1 17, CHENG-THE RD, SEC. 1 TAIPEI TAIWAN	54,706.87	0.00	54,706.87
10	Aerotech Golf LLC.	1971 MIDWAY LANE, SUITE J 1971 MIDWAY LANE, SUITE J BELLINGHAM WA 98226 UNITED STATES	3,633.00	0.00	3,633.00
11	Airport Gateway Plaza LTD.	100 MURAL STREET C/O CAPE DEVELOPMENT CORP. SUITE 203 100 MURAL STREET RICHMOND HILL ON L4B 1J3	35,339.00	0.00	35,339.00
12	Aldia	14145 DANIELSON SUITE B 14145 DANIELSON POWAY CA 92064 UNITED STATES	8,327.74	0.00	8,327.74
13	Alvarez & Marsal Canada	200 BAY STREET RBC PLAZA SUITE 2900 200 BAY STREET TORONTO ON M5J 2J1	120,367.61	0.00	120,367.61
14	Amex Bank Of Canada	CPC PMTS-BANK SERVICES DEPT. CPC PMTS-BANK SERVICES DEPT. MARKHAM ON L3R 4B3	83,079.21	0.00	83,079.21
15	Arcos Golf LLC.	700 ATLANTIC STREET UNIT #12B 700 ATLANTIC STREET STAMFORD CT 06901 UNITED STATES	108,272.69	0.00	108,272.69
16	Artisan Complete Limited	100 BENTLEY ST 100 BENTLEY ST MARKHAM ON L3R 3L2	23,319.63	0.00	23,319.63
17	bciMC Realty Corporation	925 WEST GEORGIA ST SUITE 1600 925 WEST GEORGIA ST VANCOUVER BC V6C 3L2	36,681.92	0.00	36,681.92

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FORM 7B – Continued

List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
18	Bell Canada	207 QUEEN'S QUAY WEST SUITE 600 207 QUEEN'S QUAY WEST SUITE 600 TORONTO ON M5J 1A7	1,632.92	0.00	1,632.92
19	Bell Tv	PO BOX 3250 PO BOX 3250 NORTH YORK ON M3C 4C9	3,317.13	0.00	3,317.13
20	Berle Manufacturing Company	1549 FOLLY ROAD 1549 FOLLY ROAD CHARLESTON SC 29412 UNITED STATES	144,614.28	0.00	144,614.28
21	Bettinardi Golf	7800 GRAPHICS DRIVE 7800 GRAPHICS DRIVE TINLEY PARK IL 60477 UNITED STATES	1,782.56	0.00	1,782.56
22	Big Moss Golf INC.	1495 KARLENS WAY, SUITE A 1495 KARLENS WAY, SUITE A JOHNSBURG IL 60051 UNITED STATES	2,242.95	0.00	2,242.95
23	Biosteel Sports Supplements INC.	90 WINGOLD AVE UNIT 1 90 WINGOLD AVE TORONTO ON M6B 1P5	42,756.49	0.00	42,756.49
24	Birtee Golf	50 HARVERY ST. 50 HARVERY ST. PERTH ON K7H 1W9	11,685.91	0.00	11,685.91
25	Blackhawk Network (Canada) LTD.	3280 BLOOR STREET WEST CENTRE TOWN 8TH FLOOR SUITE 801 3280 BLOOR STREET WEST TORONTO ON M8X 2X3	8,757.74	0.00	8,757.74
26	Borealis Infrastructure Management INC.	200 BAY STREET ROYAL BANK PLAZA, SOUTH TOWER 200 BAY STREET TORONTO ON M5J 2J2	4,583.65	0.00	4,583.65
27	BrantTel Networks Canada	3190 HARVESTER ROAD SUITE 101 3190 HARVESTER ROAD SUITE 101 BURLINGTON ON L7N 3T1	8,568.66	0.00	8,568.66
28	BSC Solutions Group LTD.	18 AUTOMATIC RD UNIT 27 18 AUTOMATIC RD UNIT 27 BRAMPTON ON L6S 5N5	5,534.74	0.00	5,534.74
29	Bushnell Outdoor Products Canada	140 GREAT GULF DRIVE, UNIT B 140 GREAT GULF DRIVE, UNIT B VAUGHAN ON L4K 5W1	1,581,266.14	0.00	1,581,266.14
30	C.H. Robinson Worldwide INC.	PO BOX 9121 PO BOX 9121 MINNEAPOLIS MN 55480 UNITED STATES	5,141.93	0.00	5,141.93
31	Caddypro Golf Products INC.	7023 68 AVENUE NW 7023 68 AVENUE NW EDMONTON AB T6B 3E3	23,852.48	0.00	23,852.48
32	Callaway Golf Canada LTD.	280 HILLMOUNT RD., UNIT 1 & 2 280 HILLMOUNT RD., UNIT 1 & 2 MARKHAM ON L6C 3A1	5,867,065.52	0.00	5,867,065.52
33	Calloway Reit	700 APPLEWOOD CRES. SUITE 200 700 APPLEWOOD CRES. SUITE 200 VAUGHAN ON L4K 5X3	265,845.30	0.00	265,845.30

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List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
34	Canadian Linen & Uniform Serv.	20 ATOMIC AVENUE 20 ATOMIC AVENUE TORONTO ON M8Z 5L1	3,337.89	0.00	3,337.89
35	Canadian Thermos Products INC.	475 N. MARTINGALE RD. SUITE 1100 475 N. MARTINGALE RD. SCHAUMBURG IL 60173 UNITED STATES	7,229.77	0.00	7,229.77
36	Causa LLC.	9303 N MONROE ROAD 9303 N MONROE ROAD CHARLOTTE NC 28270 UNITED STATES	58,815.59	0.00	58,815.59
37	CHA Sports	27 KING ST. WORTH 27 KING ST. WORTH COOKSTOWN ON L0L 1L0	3,568.65	0.00	3,568.65
38	Challenger Industries, INC.	205 BORING DR. 205 BORING DR. DALTON GA 30721 UNITED STATES	16,166.30	0.00	16,166.30
39	Cintas Canada LTD.	5293 - 272ND STREET 5293 - 272ND STREET LANGLEY BC V4W 1P1	1,898.50	0.00	1,898.50
40	City Water International INC.	19 LIDO ROAD 19 LIDO ROAD TORONTO ON M9M 1M7	1,054.19	0.00	1,054.19
41	Classic Accessories	22640 68TH AVE S. 22640 68TH AVE S. KENT WA 98032 UNITED STATES	22,922.27	0.00	22,922.27
42	Cleveland Golf Srixon Canada	#104-19099 25TH AVE #104-19099 25TH AVE SURREY BC V3Z 3V2	478,726.24	0.00	478,726.24
43	Cobra Puma Golf INC. Canada	6900 TRANSCANADA 6900 TRANSCANADA POINTE-CLAIRE QC H9R 1C2	2,545,036.97	0.00	2,545,036.97
44	Cohlors Pack INC.	5443 S EMPORIA COURT 5443 S EMPORIA COURT GREENWOOD VILLAGE CO 80111 UNITED STATES	59,564.32	0.00	59,564.32
45	Cominar Reit	3400 DE MAISONNEUVE BOULEVARD SUITE 1010 3400 DE MAISONNEUVE BOULEVARD MONTREAL QC H3Z 3B8	56,225.09	0.00	56,225.09
46	Compugen INC.	100 VIA RENZO DRIVE 100 VIA RENZO DRIVE RICHMOND HILL ON L4S 0B8	1,165.98	0.00	1,165.98
47	Controlex Corporation	#100 - 223 COLONNADE ROAD S. #100 - 223 COLONNADE ROAD S. OTTAWA ON K2E 7K3	52,579.06	0.00	52,579.06
48	Corporate Express	PO Box 4446 STN A C/O T04446C PO Box 4446 STN A TORONTO ON M5W 4A2	1,399.10	0.00	1,399.10
49	Courtenay Real Estate ITF LTD.	12420-104 AVENUE SUITE 200 12420-104 AVENUE EDMONTON AB T5N 2Z9	37,873.35	0.00	37,873.35

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List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
50	Creit Management L.P.	175 BLOOR STREET EAST NORTH TOWER SUITE 500 175 BLOOR STREET EAST TORONTO ON M4W 3R8	57,590.87	0.00	57,590.87
51	Creit Management L.P. in Trust	N500 - 175 BLOOR STREET EAST N500 - 175 BLOOR STREET EAST TORONTO ON M4W 3R8	33,604.65	0.00	33,604.65
52	Crombie REIT	610 EAST RIVER ROAD SUITE 200 610 EAST RIVER ROAD SUITE 200 NEW GLASGOW NS B2H 3S2	96,689.97	0.00	96,689.97
53	Custom Edge Golf DBA Shaftology Nippon Shaft	245 W ROOSEVELT RD 245 W ROOSEVELT RD WEST CHICAGO IL 60185 UNITED STATES	6,179.81	0.00	6,179.81
54	Custom Leather Canada LTD.	460 BINGEMANS CENTRE DRIVE 460 BINGEMANS CENTRE DRIVE KITCHENER ON N2B 3X9	11,551.52	0.00	11,551.52
55	Dartmouth Crossing Limited	2851 JOHN STREET SUITE 1 2851 JOHN STREET MARKHAM ON L3R 5R7	48,176.18	0.00	48,176.18
56	DGS Cormark	1201 KIRK STREET 1201 KIRK STREET ELK GROVE VILLAGE IL 60007 UNITED STATES	8,430.34	0.00	8,430.34
57	Dynamic Security System	3880 MIDLAND AVENUE UNIT 6 3880 MIDLAND AVENUE UNIT 6 SCARBOROUGH ON M1V 4S8	3,295.08	0.00	3,295.08
58	Ecco Shoes Canada INC.	10 WHITEHALL DRIVE 10 WHITEHALL DRIVE MARKHAM ON L3R 5Z7	78,869.83	0.00	78,869.83
59	Ed Mirvish Enterprises LTD.	581 BLOOR STREET WEST 581 BLOOR STREET WEST TORONTO ON M6G 1K3	40,900.35	0.00	40,900.35
60	EMG Merchant Solutions	708 ROBERTSON CRES 708 ROBERTSON CRES MILTON ON L9T 4V5	37,283.20	0.00	37,283.20
61	EnVista Concepts LLC.	11711 N MERIDIAN ST, SUITE 415 11711 N MERIDIAN ST, SUITE 415 CARMEL IN 46032 UNITED STATES	24,469.75	0.00	24,469.75
62	Fatty Tuna INC.	1801 13TH ST SUITE 306 1801 13TH ST SUITE 306 BOULDER CO 80302 UNITED STATES	28,121.07	0.00	28,121.07
63	Faubourg Bolsbriand Shopping	2851 JOHN STREET SUITE 1 2851 JOHN STREET MARKHAM ON L3R 5R7	48,913.24	0.00	48,913.24
64	Fiera Properties Limited ITF	101-10320 102 AVE 101-10320 102 AVE EDMONTON AB T5J 4A1	58,306.90	0.00	58,306.90
65	Fiera Properties LTD.	1000-330 PORTAGE AVENUE C/O NEWWEST ENTERPRISE PROPETY GROUP INC 1000-330 PORTAGE AVENUE WINNIPEG MB R3C 0C4	35,043.14	0.00	35,043.14

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List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
66	First Data Corporation	PO Box 2021 / 82710 5727 RT0001 HST PO Box 2021 / 82710 5727 RT0001 HST ENGLEWOOD CO 80150-2021 UNITED STATES	15,698.11	0.00	15,698.11
67	Foresight Sports - Canada	276 ERB, SUITE E 276 ERB, SUITE E WATERLOO ON N2J 1N7	44,408.17	0.00	44,408.17
68	Foresight Sports - Usa	9965 CARROLL -CANYON RD 9965 CARROLL -CANYON RD SAN DIEGO CA 92131 UNITED STATES	2,402.18	0.00	2,402.18
69	Formcor INC.	3-425 SUPERIOR BLVD 3-425 SUPERIOR BLVD MISSISSAUGA ON L5T 2W5	7,175.34	0.00	7,175.34
70	Frogger, LLC.	PO BOX 2044 PO BOX 2044 BEND OR 97709 UNITED STATES	64,211.38	0.00	64,211.38
71	FTI Consulting	79 WELLINGTON STREET WEST TD TOWER SOUTH SUITE 2010 P.O. BOX 104 79 WELLINGTON STREET WEST TORONTO ON M5K 1G8	44,153.06	0.00	44,153.06
72	Fujii Golf	3160 STEELES AVE EAST J-TOWN UNIT 102 3160 STEELES AVE EAST MARKHAM ON L3R 4G9	11,340.00	0.00	11,340.00
73	Fuze INC.	PO BOX 347284 PO BOX 347284 PITTSBURGH PA 15251-4284 UNITED STATES	4,112.50	0.00	4,112.50
74	G & G Golf Company INC.	A115 - 5525 272ND STREET A115 - 5525 272ND STREET LANGLEY BC V4W 1P1	56,225.38	0.00	56,225.38
75	G.D.F. Leisure Sports	5-1333 BOUNDARY ROAD 5-1333 BOUNDARY ROAD OSHAWA ON L1J 6Z7	150,037.72	0.00	150,037.72
76	GardaWorld Cash Services Canada Corporation	1390 BARRE STREET 1390 BARRE STREET MONTREAL QC H3C 1N4	18,489.02	0.00	18,489.02
77	Garmin Usa, INC.	1200 E 151 STREET 1200 E 151 STREET OLATHE KS 66062	906,596.02	0.00	906,596.02
78	Gatormade Golf LLC.	2271 BRUNER LANE SUITE 6 2271 BRUNER LANE FT. MYERS FL 33912 UNITED STATES	151,397.39	0.00	151,397.39
79	Golden Pro Golf	236 BARBER CT 236 BARBER CT MILPITAS CA 95035 UNITED STATES	200,272.94	0.00	200,272.94
80	Golf Gifts & Gallery	N 1675 POWERS LAKE N 1675 POWERS LAKE POWERS LAKE WI 53159	549,175.40	0.00	549,175.40
81	Golf Supply House	355 ADMIRAL BLVD, UNIT 2 355 ADMIRAL BLVD, UNIT 2 MISSISSAUGA ON L5T 2N1	49,200.19	0.00	49,200.19

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List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
82	Golf Trends INC.	300 AMBASSADOR DR. 300 AMBASSADOR DR. MISSISSAUGA ON L5T 2J3	59,298.39	0.00	59,298.39
83	Golfing Buddies INC.	22 ACTON AVE 22 ACTON AVE TORONTO ON M3H 4G7	25,492.98	0.00	25,492.98
84	Goliath Golf	31 PROGRESS AVE, UNIT # 12 31 PROGRESS AVE, UNIT # 12 TORONTO ON M1P 4S6	441,871.31	0.00	441,871.31
85	Google INC.	1600 AMPHITHEATRE PKWY DEPT 33654 1600 AMPHITHEATRE PKWY MOUNTAIN VIEW CA 94043 UNITED STATES	71,937.81	0.00	71,937.81
86	Granite Telecommunications	CLIENT ID#31, PO BOX 983119 CLIENT ID#31, PO BOX 983119 BOSTON MA 02298-3119 UNITED STATES	18,809.42	0.00	18,809.42
87	GWL Realty Advisors INC., ITF	SUITE 150, 13575 COMMERCE PARKWAY SUITE 150, 13575 COMMERCE PARKWAY RICHMOND BC V6V 2L1	64,562.91	0.00	64,562.91
88	Harvard Developments INC.	2000 - 1874 SCARTH STREET 2000 - 1874 SCARTH STREET REGINA SK S4P 4B3	44,368.24	0.00	44,368.24
89	Honma Golf Co, LTD. Usa Branch	1400-B WEST 24TH STREET 1400-B WEST 24TH STREET HARBOR CITY CA 90710 UNITED STATES	24,946.32	0.00	24,946.32
90	Homung'S Golf Products INC.	815 MORRIS ST 815 MORRIS ST FOND DU LAC WI 54936-1078 UNITED STATES	11,832.98	0.00	11,832.98
91	Hotel & Golf De La Faune	7900 RUE MARIGOT 7900 RUE MARIGOT QUEBEC QC G1G 6T8	39,965.31	0.00	39,965.31
92	Hugo Boss Canada INC.	2600 STEELES AVE WEST 2600 STEELES AVE WEST CONCORD ON L4K 3C8	156,176.96	0.00	156,176.96
93	Iberville Developments LTD.	4141 SHERBROOKE STREET WEST 4141 SHERBROOKE STREET WEST WESTMOUNT QC H3Z 1B8	48,795.04	0.00	48,795.04
94	Invue Security Products, INC.	15015 LANCASTER HWY 15015 LANCASTER HWY CHARLOTTE NC 28277 UNITED STATES	1,026.58	0.00	1,026.58
95	Izzo Golf, INC.	1635 COMMONS PARKWAY 1635 COMMONS PARKWAY MACEDON NY 14502 UNITED STATES	26,897.51	0.00	26,897.51
96	J.D. Collins Fire Protection	101 INNOVATION DRIVE UNIT 1 101 INNOVATION DRIVE UNIT 1 WOODBRIIDGE ON L4H 0S3	1,132.81	0.00	1,132.81
97	J.L. INC.	CP23 SUCCURSALE ST-JACQUES CP23 SUCCURSALE ST-JACQUES MONTREAL QC H3C 1C5	4,599.22	0.00	4,599.22
98	Jack Victor Limited	1250 RUE ST. ALEXANDRE 1250 RUE ST. ALEXANDRE MONTREAL QC H3B 3H6	55,217.20	0.00	55,217.20

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List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
99	Jamie Sadock INC.	7 WEST 18 STREET 7 WEST 18 STREET NEW YORK CITY NY 10011	73,581.52	0.00	73,581.52
100	Jancor Agencies INC.	133B LABROSSE 133B LABROSSE POINTE-CLAIRE QC H9R 1A3	42,961.12	0.00	42,961.12
101	Jonathan Wong Apparel INC.	4 KING GEORGE RD 4 KING GEORGE RD TORONTO ON M9N 2C1	5,596.50	0.00	5,596.50
102	Jpsm Sales & Marketing Group INC.	1064 SALK RD. UNIT 15 & 16 1064 SALK RD. PICKERING ON L1W 4B5	118,498.15	0.00	118,498.15
103	Kanata Entertainment Holdings	370 KING STREET WEST C/O PENEQUITY MANAGEMENT CORPORATION P.O. BOX 25 SUITE 400 370 KING STREET WEST TORONTO ON M5V 1J9	65,606.82	0.00	65,606.82
104	K-Bell	550 N. OAK STREET 550 N. OAK STREET INGLEWOOD CA 90302 UNITED STATES	16,225.91	0.00	16,225.91
105	KF Woodhill Center	5400 YONGE STREET SUITE 501 5400 YONGE STREET SUITE 501 TORONTO ON M2N 5R5	40,889.45	0.00	40,889.45
106	Korth Group	64186-393 LOOP EAST 64186-393 LOOP EAST OKOTOKS AB T1S 0L1	39,525.08	0.00	39,525.08
107	Koru Distribution LTD.	108-719 BLOOR ST. W 108-719 BLOOR ST. W TORONTO ON M6G 1L5	45,919.04	0.00	45,919.04
108	Lamkin	6530 GALEWAY PARK DRIVE 6530 GALEWAY PARK DRIVE SAN DIEGO CA 92154 UNITED STATES	109,763.47	0.00	109,763.47
109	Lapointe Beaulieu Barristers S.A	20 RUE MONTCALM SUITE 304 20 RUE MONTCALM GATINEAU QC J8Y 3B5	2,423.85	0.00	2,423.85
110	Lasernetworks	201 CITY CENTRE DRIVE, 10TH FLOOR 201 CITY CENTRE DRIVE, 10TH FLOOR MISSISSAUGA ON L5B 4E4	15,447.08	0.00	15,447.08
111	Letex Limited	N. 21 NORTH XIUMING ROAD BILING INDUSTRIAL ESTATE PING SHAN NEW DISTRICT N. 21 NORTH XIUMING ROAD BILING INDUSTRIAL SHENZHEN CITY GUANGDONG 518118 CHINA	56,011.97	0.00	56,011.97
112	LP Innovations, INC.	37 BIRCH ST 37 BIRCH ST MILFORD MA 01757 UNITED STATES	24,386.75	0.00	24,386.75
113	Madix, INC.	PO BOX 204040 PO BOX 204040 DALLAS TX 75320-4040 UNITED STATES	11,956.33	0.00	11,956.33

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List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
114	Mapleton Holdings, INC.	P.O. BOX 928 P.O. BOX 928 MONCTON NB E1C 8N8	61,311.91	0.00	61,311.91
115	McMillan Llp	181 BAY STREET BROOKFIELD PLACE SUITE 4400 181 BAY STREET TORONTO ON M5J 2T3	70,111.53	0.00	70,111.53
116	Mercer (Canada) Limited	P.O. BOX 57483 STATION A P.O. BOX 57483 STATION A TORONTO ON M5W 5M5	1,943.60	0.00	1,943.60
117	Microsoft Online INC.	PO BOX 847543 PO BOX 847543 DALLAS TX 75284-7543 UNITED STATES	20,436.56	0.00	20,436.56
118	Milton Investments	19 Amy Croft Drive, Suite 201 c/o Rock Developments Inc 19 Amy Croft Drive, Suite 201 LAKESHORE ON N9K 1C7	40,644.43	0.00	40,644.43
119	Mint Green Group	6900 TRANS-CANADA 6900 TRANS-CANADA POINTE CLAIRE QC H9R 1C2	106,299.06	0.00	106,299.06
120	Miura Golf INC.	5489 BYRNE ROAD, UNIT 160 5489 BYRNE ROAD, UNIT 160 BURNABY BC V5J 3J1	13,174.07	0.00	13,174.07
121	Mizuno Canada	5206 TIMBERLEA BLVD. 5206 TIMBERLEA BLVD. MISSISSAUGA ON L4W 2S5	115,831.70	0.00	115,831.70
122	Mkrak Management INC.	8076 TRANS CANADA HIGHWAY 8076 TRANS CANADA HIGHWAY ST. LAURENT QC H4S 1M5	65,693.81	0.00	65,693.81
123	Morgan Crossing Properties LTD.	100 PARK ROYAL SOUTH ATTENTION: RETAIL 3RD FLOOR 100 PARK ROYAL SOUTH WEST VANCOUVER BC V7T 1A2	69,294.57	0.00	69,294.57
124	Musicworks LTD..	860 LASALLE BLVD, UNIT# 207 860 LASALLE BLVD, UNIT# 207 SUDBURY ON P3A 1X5	7,532.39	0.00	7,532.39
125	National Golf Courses Owners Asscaltion Canada	515 LEGGET DRIVE, SUITE 810 515 LEGGET DRIVE, SUITE 810 OTTAWA ON K2K 3G4	9,660.07	0.00	9,660.07
126	National Logistic Services 2006 INC.	475 ADMIRAL BLVD UNIT B 475 ADMIRAL BLVD UNIT B MISSISSAUGA ON L5T 2N1	176,765.96	0.00	176,765.96
127	Nearnsby Investments INC.. – Retail Commercial L & M	7501 KEELE STREET, SUITE 100 7501 KEELE STREET, SUITE 100 VAUGHAN ON L4K 1Y2	46,084.98	0.00	46,084.98
128	Nike Canada LTD.	175 COMMERCE VALLEY DRIVE WEST 175 COMMERCE VALLEY DRIVE WEST THORNHILL ON L3T 7P6	5,846,991.05	0.00	5,846,991.05
129	Ogio International, INC.	13702 SOUTH 200 WEST, SUITE B12 13702 SOUTH 200 WEST, SUITE B12 DRAPER UT 84020 UNITED STATES	359,398.61	0.00	359,398.61

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FORM 78 – Continued

List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
130	Olympic Dust Control	222 NORFINCH DRIVE 222 NORFINCH DRIVE NORTH YORK ON M3N 1Y5	1,136.51	0.00	1,136.51
131	OMERS Private Equity INC.	200 BAY STREET ROYAL BANK PLAZA, SOUTH TOWER SUITE 2010 200 BAY STREET TORONTO ON M5J 2J2	1,716,284.64	0.00	1,716,284.64
132	Orlando Corporation	6205-B AIRPORT RD 5TH FLOOR 6205-B AIRPORT RD MISSISSAUGA ON L4V 1E3	40,350.45	0.00	40,350.45
133	Oster	100 KING STREET WEST FIRST CANADIAN PLACE SUITE 6200 100 KING STREET WEST TORONTO ON M5X 1B8	44,531.55	0.00	44,531.55
134	Paramount Apparel, INC.	#1 PARAMOUNT DRIVE #1 PARAMOUNT DRIVE BOURBON MO 65441 UNITED STATES	4,771.44	0.00	4,771.44
135	Park Place Master GP INC.	24 NORTH VILLAGE WAY, c/o Centrecorp Mgmt Services Unit 8 24 NORTH VILLAGE WAY, c/o Centrecorp Mgmt Services BARRIE ON L4N 6P3	43,279.94	0.00	43,279.94
136	Pensionfund Realty LTD.	55 CITY CENTER DRIVE C/O MORGUARD INVESTMENTS LIMITED SUITE 800 55 CITY CENTER DRIVE MISSISSAUGA ON L5B 1M3	48,142.48	0.00	48,142.48
137	Perfect Pitch Golf Co DBA Precision Pro Golf	2692 MADISON RD, SUITE N1 #415 2692 MADISON RD, SUITE N1 #415 HAMILTON OH 45208 UNITED STATES	3,077.00	0.00	3,077.00
138	Ping Canada	2790 BRIGHTON ROAD 2790 BRIGHTON ROAD OAKVILLE ON L6H 5T4	1,155,130.62	0.00	1,155,130.62
139	Powerhouse Management Services INC.	2255 ST. LAURENT BLVD. SUITE 207 2255 ST. LAURENT BLVD. SUITE 207 OTTAWA ON K1G 4K3	45,090.54	0.00	45,090.54
140	Premium Golf Management	640 BRAESIDE CRESENT. 640 BRAESIDE CRESENT. KINGSTON ON K7P 1G6	50,176.77	0.00	50,176.77
141	Pride Manufacturing Co LLC.	155 FRANKLIN RD, SUITE 250 155 FRANKLIN RD, SUITE 250 BRENTWOOD TN 37027 UNITED STATES	270,922.30	0.00	270,922.30
142	Pro Performance Sports	2081 FARADAY AVE 2081 FARADAY AVE CARLSBAD CA 92008 UNITED STATES	5,678.36	0.00	5,678.36
143	Production Services Associates (PSA)	1120 WINDHAM PKWY 1120 WINDHAM PKWY ROMEORVILLE IL 60446 UNITED STATES	91,226.18	0.00	91,226.18
144	Progress LUV2PAK International LTD.	20 TANGIERS ROAD 20 TANGIERS ROAD TORONTO ON M3J 2B2	16,333.24	0.00	16,333.24

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FORM 78 – Continued

List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	Pro's Choice Golf Shafts, INC.	2926 ZIRCON PLACE 2926 ZIRCON PLACE CARLSBAD CA 92009 UNITED STATES	9,179.38	0.00	9,179.38
146	Quinterra Property Maintenance INC.	6535 MILLCREEK DRIVE UNIT 53 6535 MILLCREEK DRIVE UNIT 53 MISSISSAUGA ON L5N 2M2	8,925.87	0.00	8,925.87
147	Rampion Enterprises LTD.	1555 CLIVEDEN AVE 1555 CLIVEDEN AVE DELTA BC V3M 6P7	240,468.61	0.00	240,468.61
148	Raymond Lanctot Lee	5290 BOULEVARD THIMENS 5290 BOULEVARD THIMENS SAINT-LAURENT QC H4R 2B2	62,258.15	0.00	62,258.15
149	Rebel Packaging	498 MARKLAND STREET UNIT 4 498 MARKLAND STREET MARKHAM ON L6C 1Z6	3,946.61	0.00	3,946.61
150	Reitmans Canada Limited	250 RUE SAUVE QUEST 250 RUE SAUVE QUEST MONTREAL QC H3L 1Z2	57,143.31	0.00	57,143.31
151	Relamping Services Canada	48 WEST DRIVE 48 WEST DRIVE BRAMPTON ON L6T 3T6	4,809.19	0.00	4,809.19
152	Replay Golf Supplies INC.	11-7355 72ND STREET 11-7355 72ND STREET DELTA BC V4G 1L5	121,417.22	0.00	121,417.22
153	Riocan Property Services	700 LAWRENCE AVENUE WEST SUITE 315 700 LAWRENCE AVENUE WEST TORONTO ON M6A 3B4	241,188.22	0.00	241,188.22
154	Riocan Property Services Northgate Village	495 36TH ST. N.E. SUITE 257 495 36TH ST. N.E. CALGARY AB T2A 6K3	46,554.78	0.00	46,554.78
155	Riocan Realty Investments Partnership	1300 Bath Road c/o RioCan Mgmt 1300 Bath Road KINGSTON ON K7M 4X4	42,731.27	0.00	42,731.27
156	Riokim Holdings	2300 YONGE STREET SUITE 500 P.O. BOX 2386 2300 YONGE STREET TORONTO ON M4P 1E4	51,486.34	0.00	51,486.34
157	Rogers Telecom	P.O. BOX 2000 STATION D P.O. BOX 2000 STATION D SCARBOROUGH ON M1R 5P4	1,389.77	0.00	1,389.77
158	Royal Bank Of Canada	10 YORK MILLS SUITE 400 10 YORK MILLS TORONTO ON M2P 0A2	13,141.90	0.00	13,141.90
159	Salco Management LTD.	2402 HWY 97 N. 2402 HWY 97 N. KELOWNA BC V1X 4J1	49,378.00	0.00	49,378.00
160	Sandcastle Energy Systems Alliance	2170 DUNWIN DRIVE UNIT 7 2170 DUNWIN DRIVE UNIT 7 MISSISSAUGA ON L5L 5M8	4,426.15	0.00	4,426.15

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FORM 78 – Continued

List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
161	See More Putter Company	277 MALLORY STATION #119 277 MALLORY STATION FRANKLIN TN 37067 UNITED STATES	9,628.29	0.00	9,628.29
162	Servicechannel.Com, INC.	9 ALBERTSON AVE 9 ALBERTSON AVE ALBERTSON NY 11507 UNITED STATES	12,918.29	0.00	12,918.29
163	Ship-Paq,INC.	3845 PORT UNION ROAD 3845 PORT UNION ROAD FAIRFIELD OH 45014 UNITED STATES	14,128.32	0.00	14,128.32
164	SI-Products, LLC.	850 MCCAFFREY 850 MCCAFFREY ST. LAURENT QC H4T 1N1	109,767.20	0.00	109,767.20
165	Skechers Usa Canada INC.	5055 SATELLITE DRIVE, UNIT# 6 5055 SATELLITE DRIVE, UNIT# 6 MISSISSAUGA ON L4W 5K7	51,258.28	0.00	51,258.28
166	Smartreit(Aurora North II) INC.	700 Applewood Cres. #200 700 Applewood Cres. #200 VAUGHN ON L4K 5X3	52,286.36	0.00	52,286.36
167	Soft Stuff Creations INC.	11191 HORSESHOE WAY, UNIT#14 11191 HORSESHOE WAY, UNIT#14 RICHMOND BC V7A 4S5	21,916.75	0.00	21,916.75
168	Spirit Leatherworks, LLC.	100 CAP COURT 100 CAP COURT EUGENE OR 97402 UNITED STATES	18,142.12	0.00	18,142.12
169	Sport Casuals	2600 N MILITARY TRAIL SUITE 205 2600 N MILITARY TRAIL SUITE 205 BOCA RATON FL 33431 UNITED STATES	288,771.13	0.00	288,771.13
170	Sudbury Phase III	1599 MARCUS DRIVE, UNIT C-5 C/O RIOCAN MANAGEMENT INC. 1599 MARCUS DRIVE, UNIT C-5 SUDBURY ON P3B 4K6	28,206.01	0.00	28,206.01
171	Sun Mountain Sports	301 NORTH 1ST STREET. 301 NORTH 1ST STREET. MISSOULA MT 59802	486,482.71	0.00	486,482.71
172	Sundog Distributing Canada INC.	83 SKYLINE CRES NE 83 SKYLINE CRES NE CALGARY AB T2K 5X2	122,352.04	0.00	122,352.04
173	Sunshine Golf Products	#203-9466-189 STREET #203-9466-189 STREET SURREY BC V4N 4W7	110,325.68	0.00	110,325.68
174	Superstroke Golf	29706 WEST TECH DR 29706 WEST TECH DR WIXOM MI 48393 UNITED STATES	118,573.67	0.00	118,573.67
175	Swing Labs LLC.	P.O BOX 2960 P.O BOX 2960 REDGELAND MS 39157 UNITED STATES	21,192.21	0.00	21,192.21
176	Synorex Construction Group INC.	4444 EASTGATE PARKWAY, UNIT 22 4444 EASTGATE PARKWAY, UNIT 22 MISSISSAUGA ON L4W 4T6	4,353.33	0.00	4,353.33

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FORM 78 – Continued

List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
177	T.R.L. Investments LTD.	#10 - 1100 GOLF LINKS ROAD #10 - 1100 GOLF LINKS ROAD ANCASTER ON L9K 1J8	52,108.89	0.00	52,108.89
178	Tail Activewear	2015 NW 86TH AVE 2015 NW 86TH AVE DORAL FL 33122 UNITED STATES	292,251.43	0.00	292,251.43
179	Tawse Realco INC.	20 Cachet Woods Court Suite100 C/O SITELINE PROPERTY MGMT 20 Cachet Woods Court Suite100 MARKHAM ON L6C 3G1	40,829.25	0.00	40,829.25
180	Taylormade Adidas Golf Canada	8100 HIGHWAY 27 8100 HIGHWAY 27 WOODBIDGE ON L4H 3N2	8,783,411.91	0.00	8,783,411.91
181	Technorama Taiwan Co., LTD.	781 FONG LIN ROAD SEC.4 TA-LIAO 781 FONG LIN ROAD SEC.4 TA-LIAO KAOHSIUNG TAIWAN	12,968.06	0.00	12,968.06
182	Telsec Property Corp.	3150 - 114th Avenue S.E. 3150 - 114th Avenue S.E. CALGARY AB T2Z 3V6	50,121.82	0.00	50,121.82
183	Telus	P.O. BOX 5300 P.O. BOX 5300 BURLINGTON ON L7R 4S8	3,794.46	0.00	3,794.46
184	Tem-Tex Solvents Corp	4208 S. GENERAL BRUCE DRIVE 4208 S. GENERAL BRUCE DRIVE TEMPLE TX 76502-4836 UNITED STATES	1,611.66	0.00	1,611.66
185	The INCC Corp.	101 IRA NEEDLES BLVD. 101 IRA NEEDLES BLVD. WATERLOO ON N2J 3Z4	42,767.22	0.00	42,767.22
186	The Summit Group LTD.	1916 – 30TH AVENUE SW 1916 – 30TH AVENUE SW CALGARY AB T2T 1P9	1,901.27	0.00	1,901.27
187	Tournament Sports Marketing INC.	185 WEBER STREET S. 185 WEBER STREET S. WATERLOO ON N2J 2B1	765,324.18	0.00	765,324.18
188	Tyco Integrated Security Canada INC.	40 SHEPPARD AVENUE WEST 40 SHEPPARD AVENUE WEST TORONTO ON M2N 6K9	12,736.46	0.00	12,736.46
189	Uline Canada Corporation	BOX 3500 BOX 3500 MISSISSAUGA ON L5M 0S8	1,295.65	0.00	1,295.65
190	UPS Canada LTD.	1 FACTORY LANE SUITE 202 1 FACTORY LANE MONCTON NB E1C 9M3	283,795.95	0.00	283,795.95
191	UST Mamiya	14950 FAA BLVD. 14950 FAA BLVD. FORT WORTH TX 76155 UNITED STATES	10,378.19	0.00	10,378.19
192	Vegas Golf Group	2190 NW RESERVE PARK TRACE #2 2190 NW RESERVE PARK TRACE #2 PORT ST. LUCIE FL 34986 UNITED STATES	12,390.29	0.00	12,390.29

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FORM 78 – Continued

List "A"
 Unsecured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	Waste Management, INC.	P.O Box 15640, Station A - Attn: SBS Canada WASTE MANAGEMENT CORPORATION OF CANADA P.O Box 15640, Station A - Attn: SBS Canada TORONTO ON M5W 1C1	48,200.69	0.00	48,200.69
194	West Coast Reproduction Centres	143-11280 TWIGG PLACE 143-11280 TWIGG PLACE RICHMOND BC V6V 0A6	5,500.00	0.00	5,500.00
195	West Coast Trends, INC.	17811 JAMESTOWN LANE 17811 JAMESTOWN LANE HUNTINGTON BEACH CA 92647 UNITED STATES	6,730.69	0.00	6,730.69
196	Wilson Sports Equipment Canada INC.	85 DAVY ROAD 85 DAVY ROAD BELLEVILLE ON K8P 5J1	988,898.72	0.00	988,898.72
197	WINN INC.	15648 COMPUTER LANE 15648 COMPUTER LANE HUNTINGTON BEACH CA 92649 UNITED STATES	9,505.00	0.00	9,505.00
198	Wm. Prager LTD.	391 ADELAIDE STREET WEST 391 ADELAIDE STREET WEST TORONTO ON M5V 1S6	2,393.72	0.00	2,393.72
199	Xerox Canada LTD.	33 BLOOR ST. E. 3RD FLOOR 33 BLOOR ST. E. 3RD FLOOR TORONTO ON M4W 3H1	2,237.40	0.00	2,237.40
200	Zepp Labs INC.	60 S. MARKET ST, SUITE 310 60 S. MARKET ST, SUITE 310 SAN JOSE CA 95113 UNITED STATES	11,431.11	0.00	11,431.11
Total:			45,017,552.77	109,892,125.00	154,909,677.77

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FORM 78 – Continued

List "B"
Secured Creditors

Golf Town GP II Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	10.5% Senior Second Lien Notes due 2018 c/o BNY Trust Company of Canada	1 York Street, 6th Floor Toronto ON M5J 0B6	109,892,125.00	Other - Other	24-Jul-2014	0.00		109,892,125.00
Total:			109,892,125.00			0.00	0.00	109,892,125.00

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FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Golf Town GP II Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Golf Town GP II Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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FORM 78 - Continued

List "E"
Debts Due to the Bankrupt

Golf Town GP II Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

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FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Golf Town GP II Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Golf Town GP II Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

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FORM 78 -- Concluded

List "H"
Property

Golf Town GP II Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Other	0.00	0.00
			Total:	0.00

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File No.

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

-
TD Waterhouse Tower
79 Wellington St. West
Toronto ON M5K 1G8
Phone: (416) 649-8100 Fax: (416) 649-8101